



No. S-247082
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

ROYAL BANK OF CANADA

PETITIONER

AND:

VICINITY MOTOR (BUS) CORP.
VICINITY MOTOR CORP.
VICINITY MOTOR (BUS) USA CORP.
VICINITY MOTOR PROPERTY, LLC

RESPONDENTS

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF THE RECEIVERSHIP OF
VICINITY MOTOR (BUS) CORP., VICINITY MOTOR CORP., VICINITY MOTOR (BUS)
USA CORP. and VICINITY MOTOR PROPERTY, LLC

SEALING ORDER

BEFORE THE HONOURABLE)
JUSTICE FORTH) April 22, 2025
)

ON THE APPLICATION of FTI Consulting Canada Inc. in its capacity as receiver and manager (in such capacity, as the “**Receiver**”) of all the assets, undertakings and property of Vicinity Motor (Bus) Corp., Vicinity Motor Corp., Vicinity Motor (Bus) USA Corp., and Vicinity Motor Property, LLC (collectively, the “**Companies**”) coming on for hearing at Vancouver, British Columbia on this date; AND ON HEARING Heidi Esslinger, counsel for the Receiver, and those other counsel listed on Schedule “A”; AND UPON READING the material filed, including the First Report of the Receiver dated April 4, 2025; AND PURSUANT TO the British Columbia *Supreme Court Civil Rules*, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS THAT:

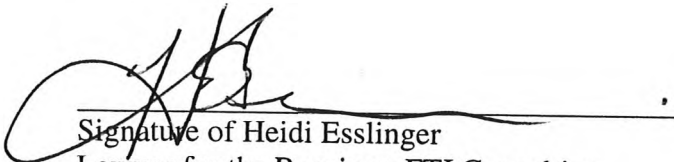
1. The following document is to be sealed by the Registrar of this Honourable Court for the duration noted:

Description:	Date filed, if applicable	Number of copies filed, including any extra copies for the judge.	Duration of sealing order: <i>(until further order of the Court; until the first day of trial; or until a specific date)</i>	Sought	Granted	
					YES	NO
1a) Specific Documents Confidential Supplement to the Receiver's First Report to the Court, dated April 4, 2025	To be filed	2	Until the Receiver has filed with the Court the certificate in the form attached as Schedule "B" to the approval and vesting order of the Court made in these proceedings on April 22, 2025.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
1b) Entire File				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2) Clerk's Notes				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3) Order				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4) Reasons for Judgment				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. There is no requirement to file a redacted version of the Confidential Supplement to the Receiver's First Report to the Court, dated April 4, 2025.
3. Access to the sealed items is restricted to the Receiver and counsel to the Receiver, Fasken Martineau DuMoulin LLP.

4. Endorsement of this Order by counsel appearing on this application, other than counsel for the Receiver, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:


Signature of Heidi Esslinger
Lawyer for the Receiver, FTI Consulting
Canada Inc.

BY THE COURT


REGISTRAR



Schedule "A"

Appearance List

Counsel/ Representative	Party
Jordan Schultz	Royal Bank of Canada .
Carter Moe	City of Prince Albert